

COLLEGE SUSTAINABILITY REPORT CARD 2011

Endowment Survey

For each question, please choose the response that best represents the endowment policies at your institution. If you cannot find information for a particular question, please leave that question blank.

Due to publication deadlines, we would appreciate receiving your responses by July 21, 2010. Please submit your response through our web-based survey system.

1) How does your school handle proxy voting on environmental, social, and governance issues? Check all that apply.

	Environmental and Social Resolutions	Corporate Governance Resolutions
We do not have the ability to vote proxies, as the entire equity holdings of the endowment are invested in mutual funds (e.g. CommonFund, Fidelity, Vanguard).	<input type="checkbox"/>	<input type="checkbox"/>
We ask that our investment managers handle the details of proxy voting.	<input type="checkbox"/>	<input type="checkbox"/>
We provide our investment managers with general guidelines that determine our proxy votes.	<input type="checkbox"/>	<input type="checkbox"/>
We provide our investment managers with specific guidelines that determine our proxy votes.	<input type="checkbox"/>	<input type="checkbox"/>
A member of our school administration determines our proxy votes.	<input type="checkbox"/>	<input type="checkbox"/>
A committee of administrators and/or trustees deliberates and makes decisions on proxy votes.	<input type="checkbox"/>	<input type="checkbox"/>
A committee that includes student representatives deliberates and makes recommendations or decisions on proxy votes.	<input type="checkbox"/>	<input type="checkbox"/>
School community feedback is incorporated into proxy voting decisions through town hall meetings or a website.	<input type="checkbox"/>	<input type="checkbox"/>

If you provide investment managers with specific corporate governance, environmental, or social guidelines, please attach them or provide a URL below:

If your school has a committee that offers recommendations or makes decisions on proxy voting, please provide information below.

Name of committee:
Number of meetings held since August 2009:
Name of chair(s):
Position of chair (e.g., administrator, faculty, staff, student):
To whom does the committee report (e.g., Trustee Committee, President, Vice President):
Number of administrators on committee:
Number of alumni on committee:
Number of faculty on committee:
Number of staff on committee:

Number of students on committee:
 Number of trustees on committee:
 Total number of committee members:

2) Please indicate what information about proxy voting records is made available to each of the groups listed.

	Information is not made available	Votes cast on proxy resolutions only by category (and not company-specific)	Votes cast on proxy resolutions on a company-specific level	Votes cast on proxy resolutions on a company-specific level, including the number of shares
Trustees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senior administrators and select individuals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All members of the school community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The public per open records law	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The general public	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

3) Where is information about proxy voting records made available to the school community and general public?

	Information is not made available	Information is available at the investment office or similar office on campus	Information is sent to individuals upon request	Information is on the school website with password protection	Information is on the school website and is accessible to the public
School community					
Environmental and social resolutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corporate governance resolutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General public					
Environmental and social resolutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corporate governance resolutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

4) Please indicate what information about endowment holdings is made available to each of the groups listed.

	Trustees	Senior administrators and select individuals	Entire school community	General public per open records law	General public
No information made available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asset allocation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
List of external managers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
List of mutual funds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Equity holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fixed income holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Real estate holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hedge fund holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Private equity holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Venture capital holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Natural resource holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other holdings (specify below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All holdings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please specify other holdings, if any.

5) Please indicate where information about endowment holdings is made available to the school community and the general public.

	Information is not made available	Information is available at the investment office or similar office on campus	Information is sent to individuals upon request	Information is on the school website with password protection	Information is on the school website and is accessible to the public
School community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General public	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6) Is your school currently invested and/or exploring investment in any of the following areas? Please check all that apply.

	Currently invested	Exploring investment
Renewable energy funds or similar investment vehicles	<input type="checkbox"/>	<input type="checkbox"/>

On-campus energy and/or water efficiency projects through the endowment (as an investment and not a payout)	<input type="checkbox"/>	<input type="checkbox"/>
Community development financial institutions or community development loan funds	<input type="checkbox"/>	<input type="checkbox"/>

Description:

7) Does your school have any investment policy provisions, or use any investment managers, that consider environmental/sustainability factors? If so, or if currently under consideration, please describe below.

- No
 Yes. Please describe below.
 Currently under consideration. Please describe below.

Description:

8) Does your school offer donors the option of directing gifts to an investment fund that considers environmental/sustainability factors? If so, or if currently under consideration, please describe below.

- No
 Yes. Please describe below
 Currently under consideration. Please describe below.

Description:

9) Please provide total endowment market value as of the following dates:

Please provide the endowment market value rather than the endowment book value.

	Total endowment value
6/30/2009	
9/30/2009	
12/31/2009	
3/31/2010	
6/30/2010*	

* May be submitted at a later date

PLEASE NOTE: A popular feature of the Green Report Card website is the ability to view each school's full survey responses online. Accordingly, we plan to post the completed surveys on www.GreenReportCard.org as a link from each school's profile page. If you would prefer that the full text of your survey not be published, please let us know. (We will still publish relevant excerpts from the survey in your school's profile.) To opt out of online publication of your full survey response, please enter your name below:

Thank you for completing the endowment survey for the College Sustainability Report Card 2011. We greatly appreciate your participation.